



The London
Bitcoin Co.

Gold Strategy & Nevada Portfolio

Selective Gold Exposure Supporting a Bitcoin-First Platform

LSE: BTC.L | OTCQB: VINZF | ldnbtc.com

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Gold Exposure as a Strategic Volatility Hedge

Bitcoin and gold are both scarce monetary assets with no counterparty risk. Adding selective gold exposure provides portfolio-level diversification while remaining aligned with London BTC's hard-asset thesis.

DIGITAL SCARCITY

Bitcoin

STRATEGIC ROLE	Primary strategic asset
EXPOSURE	Treasury and mining
SCARCITY	Digital and verifiable
PORTFOLIO ROLE	Long-term reserve

GEOLOGICAL SCARCITY

Gold

STRATEGIC ROLE	Complementary hedge
EXPOSURE	Selective early-stage claims
SCARCITY	Physical and geological
PORTFOLIO ROLE	Capital-light optionality

◆ Volatility Hedge

Gold has historically exhibited low correlation with Bitcoin over medium-term cycles. Selective exposure is intended to dampen portfolio volatility without diluting hard-asset conviction.

◆ Capital-Light Entry

Early-stage claim staking in Nevada is a capital-efficient way to build gold exposure. Initial costs are limited to staking fees, sampling and geoscience - no mine construction at this stage.

◆ Supports the Bitcoin Strategy

Future gold value - if realised through exploration success - is intended to fund further Bitcoin treasury accumulation and mining expansion. Gold serves the Bitcoin strategy, not the reverse.

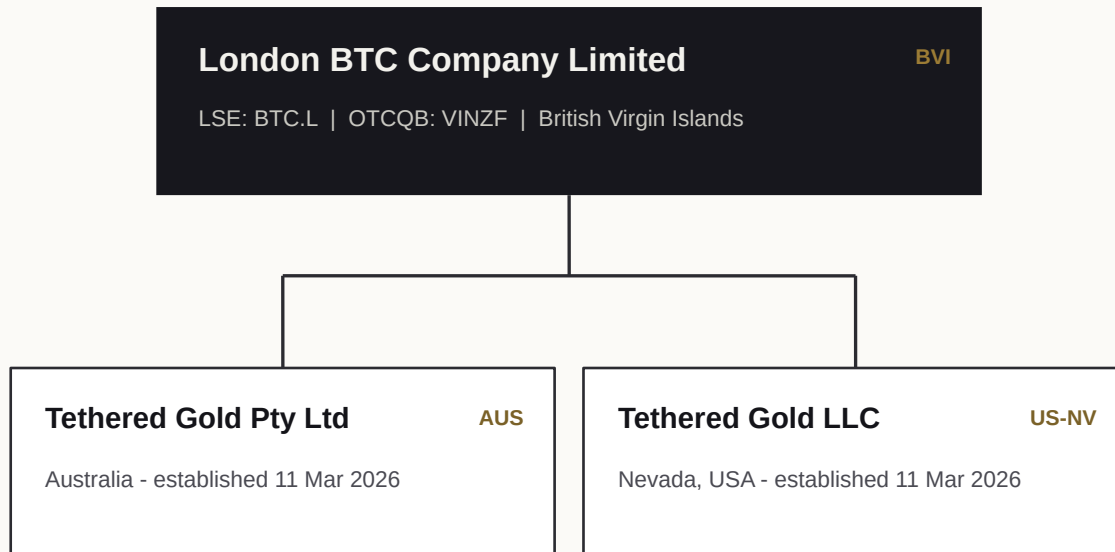
All gold exploration activities are early-stage and prospective in nature. There is no guarantee that exploration will result in the discovery of an economic mineral deposit. Subject to exploration risk.



Purpose-Built Gold Exploration Vehicle

London BTC established the Tethered Gold platform to evaluate, stake and develop early-stage gold opportunities across Australia and the western United States.

Corporate Structure



US targeting advisory: Schiehallion Consulting - Nevada and Arizona, appointed 29 Apr 2026.

Platform Mandate

- 1 Evaluation**
Identify and assess prospective gold opportunities in target jurisdictions.
- 2 Staking**
Secure mineral claims through low-cost staking in favourable districts.
- 3 Early-Stage Development**
Sampling, mapping, geoscience and permitting to advance projects.
- 4 Partnerships & JVs**
Optionality to partner, joint-venture or divest as projects mature.



Nevada Gold Portfolio

Four claim blocks staked across Nevada, held through the Tethered Gold platform.

01	Huntington-Whitman Humboldt County, Nevada 111 claims · 2,293 acres · 9.3 sq km Staked 9 Jun 2026 - announced via RNS	2,293 ac
02	Amonett-Frank Pershing County, Nevada 18 claims · 371.88 acres · 1.5 sq km Staked 11 Jun 2026 - announced via RNS	371.88 ac
03	Teep Esmeralda County, Nevada 106 claims · 2,190 acres · 8.86 sq km Staked 18 Jun 2026 - announced via RNS	2,190 ac
04	Black Star Pershing County, Nevada 36 claims · 744 acres · 3.0 sq km Staked 15 Jul 2026 - announced via RNS	744 ac

Portfolio Total 271 claims c.5,599 acres c.22.7 sq km

Marker locations are indicative. Early-stage and prospective - no mineral resources or reserves have been estimated.



Huntington-Whitman

Initial US gold project

London BTC's first US gold claim block, located approximately 30 km north of Winnemucca in Humboldt County, Nevada. The project area contains historical workings indicative of past small-scale mining activity.



Regional locator map - indicative project footprint

Early-stage and prospective. No mineral resources or reserves have been estimated.

Project Details

Claims	111 unpatented lode mining claims
Area	2,293 acres / 9.3 sq km
Location	c.30 km north of Winnemucca, Humboldt County
Staked	9 Jun 2026 - announced via RNS
Status	Sampling underway; company assays not announced

Exploration Evidence & Status

ASSAY STATUS

No company results announced

Sampling was reported underway on 9 Jun 2026. Historical grades are not company assay results.

Historical workings

13 shafts, 9 adits and 70 prospect pits across a 9 km trend.

Geological setting

Low-sulphidation epithermal gold-silver veins and breccias.

Forward programme

Rock-chip sampling, mapping, geoscience compilation and drill-target definition.

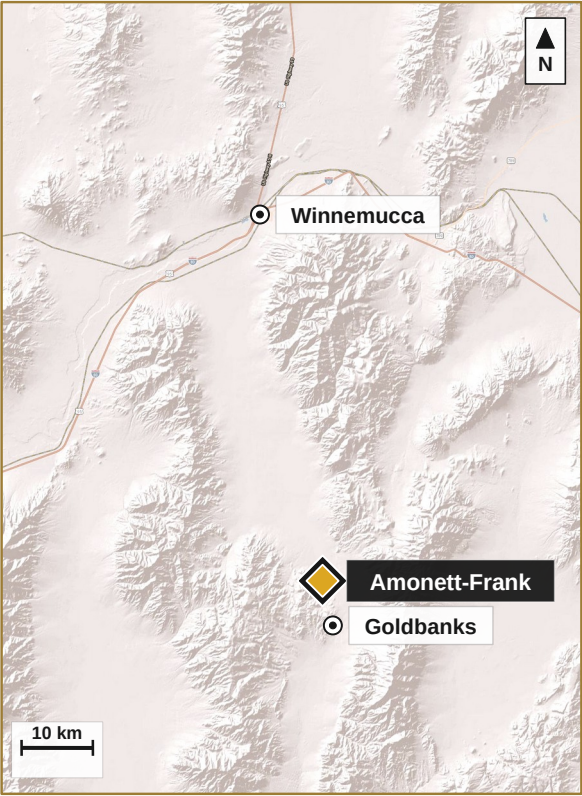


Amonett-Frank

Pershing County, Nevada

Compact claim block with promising initial sampling

A focused 18-claim block in Pershing County, Nevada, acquired following initial due-diligence field work. Early rock-chip sampling has returned encouraging gold and silver values, warranting further systematic evaluation.



Regional locator map - indicative project footprint

Early-stage and prospective. No mineral resources or reserves have been estimated.

Project Details

Claims	18 unpatented lode mining claims
Area	371.88 acres / 1.5 sq km
Location	Pershing County, Nevada
Staked	11 Jun 2026 - announced via RNS
Status	Seven rock-chip results disclosed from targeted follow-up sampling

Initial Rock-Chip Results

Highest gold grade reported across London BTC's US portfolio

SAMPLE	AU G/T	AG G/T
BTCRK33	143.1	n/r
BTCRK31	12.62	n/r
BTCRK32	1.22	n/r
BTCRK26	52.66	88.3
BTCRK18	15.73	49.3
BTCRK19	1.74	11.2
BTCRK34	0.69	23.2

143.1 g/t Au - portfolio-high assay

Final due-diligence assays are complete across multiple historical workings with ~1.5 km of interpreted, untested strike potential identified. Follow-up mapping and surface sampling are planned; permitting work is progressing towards active drilling.
Recent high-grade US portfolio values were fire-assay tested with QA/QC and broadly validated (5 Aug 2026).



Teep

Esmeralda County, Nevada

Walker Lane trend - third US gold project

London BTC's third Nevada claim block, located on the Walker Lane structural trend - a prolific gold-producing corridor in western Nevada. Initial due-diligence sampling has returned significant gold and silver values from multiple sample points.



Regional locator map - indicative project footprint

Early-stage and prospective. No mineral resources or reserves have been estimated.

Project Details

Claims	106 unpatented lode mining claims
Area	2,190 acres / 8.86 sq km
Location	Esmeralda County, Walker Lane trend
Staked	18 Jun 2026 - announced via RNS
Status	16 rock-chip samples collected; six highlights disclosed

Initial Rock-Chip Results

16 samples collected / six highlights disclosed

SAMPLE	AU G/T	AG G/T
BTCRK008	40.56	730.8
BTCRK005	31.40	1,332.5
BTCRK010	16.36	1,292.1
BTCRK009	7.89	403.2
BTCRK011	4.78	159.1
BTCRK002	2.74	83.0

Walker Lane gold-silver project. Gold values for BTCRK008, BTCRK005 and BTCRK009 reflect fire-assay verification reported on 5 Aug 2026; silver values are retained from original assay results.



Pershing County, Nevada

Black Star

Fourth US gold project with high-grade surface results

London BTC's fourth US gold project, staked in the Trengo District, Pershing County. Initial due-diligence rock-chip samples returned high-grade gold and silver results across two target areas.



Regional locator map - indicative project footprint

Early-stage and prospective. No mineral resources or reserves have been estimated.

Project Details

Claims	36 unpatented mineral claims
Area	744 acres / 3.0 sq km
Location	Trengo District, Pershing County
Staked	15 Jul 2026 - announced via RNS
Status	19 rock-chip samples collected; nine highlights disclosed

Initial Rock-Chip Results

19 samples collected / nine highlights disclosed

SAMPLE	AU G/T	AG G/T
WESTERN PROSPECT		
BTCRK110	16.23	49.0
BTCRK109	14.39	35.4
BTCRK107	10.13	33.0
BTCRK111	8.17	7.9
BTCRK108	3.76	14.5
BTCRK112	1.69	6.3
EASTERN PROSPECT		
BTCRK100	8.26	50.5
BTCRK103	2.16	22.8
BTCRK099	1.53	n/r
ANTINOMY TARGET Reported high-grade Sb / antimony mineralisation ~120 m south of Black Star claims		

Selective surface rock-chip samples. n/r: silver not reported. Not a mineral resource. Follow-up work will test whether this mineralised corridor extends onto the Company's black star ground.



Leadership & Contact

Board & Management

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Disclaimer & Risk Factors

This presentation is for information only and does not constitute investment advice, an offer to sell, or a solicitation to buy securities.

Forward-looking statements are subject to risks and uncertainties including but not limited to:

- Bitcoin price volatility
- Mining economics and difficulty adjustments
- Custody and private key risk
- Regulatory and legislative change
- Hosting counterparty risk
- Exploration risk - no mineral resource or reserve is implied

All figures, holdings, operational metrics and project data must be verified against the latest RNS and filings before use. Rock-chip samples cited in this presentation are early-stage results and do not constitute mineral resources or reserves under any reporting code.

Bitcoin-first. Built for hard-asset exposure.